

Ron Richardson, CPA

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EXPERIENCE

Ron Richardson, CPA

Tax Consulting, Preparation and Review, Accounting Services

Jan 2009 – Mar 2024

- Tax preparation and consulting
- Federal Returns:
Business Taxes - S Corporation, C Corporation, Partnership, K-1
- Personal Returns:
Individual, Sole Proprietor, LLC, Schedule C, Schedule D, Schedule E, K-1
- Associated State Returns

- Client Accounting
Prepared financial statements and other financial reports.
Reported and discussed financial statements with owners.
Prepared and posted monthly inventory and cost of sales.
Prepared and posted payroll and payroll journal entries.
Paid estimated income tax payments using Electronic Federal Tax Payment System.
Calculated sales and use tax.
Posted and processed payment for property tax.
Reconciled company cash accounts to bank accounts.
Reconciled credit card accounts to credit card statements.
Analyzed general ledger accounts and corrected any discrepancies.
Converted outdated accounting software to new software and organized office efficiency.
Special projects.
Provided financial reports and information to outside client CPA's.

- Client Payrolls

EDUCATION & CERTIFICATION

University of North Texas

- Bachelor of business administration
- Certified Public Accountant - Texas

SOFTWARE

- Drake Tax Software, QuickBooks, QuickBooks Online, E2 Shop-Tech, NetSuite, MYOB, Peachtree, Proprietary accounting software, Microsoft Office, Microsoft Teams, Zoom