

Jorge Marcano

Saint Cloud, FL 34772

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Expertise in auditing and tax and accounting software: CCH Access, TaxSlayer, TaxWise, QuickBooks, Taxmania, Planilla Plus, SURI, Allocate

• Proficient in Adobe Acrobat, CCH ProSystem, CCH Scan, Microsoft Office and Google Suite

Authorized to work in the US for any employer

Work Experience

Tax Staff

GTN - Remote

September 2023 to Present

• Performed tax preparation for individuals (1040 & 1040NR) and State returns accordingly with the IRS and State codes. • Conducted tax consulting interviews with potential clients and gathered information with actual clients. • Prepared monthly and quarterly equity and analytics reports for public companies. • Strong knowledge of foreign taxation and reporting. (FBAR & Forms 8938, 2555, 1116) • Handled confidential information and collected documentation for proper record keeping process. • Performed tax equalization and payroll projections reports.

Tax Associate, Global Tax Mobility

PwC/Vialto Partners - Remote

January 2022 to September 2023

• Prepare and review individual income tax returns with specialization in taxes for expats • Perform tax payroll and tax equalization procedures • Manage multi-state and local tax returns • Create supporting documents and maintain organized workpapers • Handle sensitive data and ensure confidentiality • Successfully resolve tax notices from federal authorities

Eligibility Analyst

Horne LLP - Remote

October 2021 to November 2021

• Evaluated sensitive data to provide assistance for the Texas Rent Relief Program • Conducted thorough customer service by addressing inquiries and resolving issues • Reviewed program guidelines and ensured compliance

Staff Auditor

Ecoval LLC - Remote

November 2020 to March 2021

• Performed comprehensive audits of COVID-19 funds for government agencies • Verified proper utilization and eligibility of expenses • Conducted detailed review of purchase orders, invoices, bank statements, checks, and contracts • Accurate data entry into spreadsheets for analysis and reporting

Tax Preparer - JRC Tax and Accounting

January 2018 to May 2018

• Prepared income tax returns for individuals, sales and use tax returns, property tax returns. • Created financial statements for small businesses. • Delivered exceptional customer service to clients. • Ensured compliance with relevant tax regulations.

Education

Master's Degree in Accounting

Sistema Universitario Ana G Mendez - Gurabo, PR

August 2018 to June 2020

Bachelor's Degree in Accounting

Sistema Universitario Ana G Mendez - Gurabo, PR

August 2013 to June 2018

Skills

- Remote work environment - Team Player - Self Starter - Problem solving - Meet deadline oriented - State Taxation - Federal Taxation - International Taxation - Public Company Equity - Tax Equalization - Bookkeeping - Auditing - Government Auditing - Government services - Knowledge of data privacy regulations and adherence to regulatory requirements - Strong mathematical proficiency - Bilingual communication skills (English and Spanish) - Tax Experience - Payroll - Tax Research - Tax planning

Links

<https://www.linkedin.com/in/jorge-l-marcano-rivera-629766141>

Certifications and Licenses

PTIN

Present

Especialista en Planillas de PR

February 2022 to Present