

Jay Kucera

Business Advisor and Tax Manager

Denver, CO 80238

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(303)681-6913

Certified Public Accountant with twenty-five years of progressive taxation and accounting expertise.

Work Experience

TAX MANGER

The Adams Group, LLC-Greenwood Village, CO

May 2018 to Present

Preparation of individual and business income tax returns for The Adams Group. Provide tax advice for small- to medium-sized business owners and high-wealth individuals. Advise and consult on IRC §1031 exchanges for individual and partnership clients. Manage tax projects for The Adams Group and provide research support of The Adams Group staff.

BUSINESS CONSULTANT AND TAX ADVISOR

Jay F Kucera, CPA, LLC-Denver, CO

May 2016 to Present

Specialized accounting, audit, and tax services. Assisting public accounting and legal firms with complex projects. Industry experience in service, wholesale distribution, mortgage lending, and construction. Contract controller and CFO services. Independent audit of FHA lenders.

TAX MANAGER

CliftonLarsonAllen-Greenwood Village, CO

January 2015 to May 2016

Manage tax engagements for complex individual, partnership, S corporation and corporation tax returns; advise clients on quarterly tax planning; tax research and discuss recent tax changes with existing and prospective clients. Assist outsourcing staff with controllership duties, including construction, software, professional services companies. Review complex corporate and partnership tax returns. Review and preparation of federal and state income tax provisions, ASC 740. Advise professional staff of a top ten national public accounting firm.

TAX MANAGER

Summit Accounting Solutions-Lone Tree, CO

February 2013 to December 2014

Supervise an accounting and tax department of six professional staff; review and finalize complex individual, partnership, S corporation and corporation tax returns; advise clients on quarterly tax planning; tax research and discuss recent tax changes with existing and prospective clients. Client niche is dentistry and small business, coordinate tax clients with Summit Wealth Group financial advisors.

TAX MANAGER

Hiratsuka & Associates, LLP-Denver, CO

January 2012 to February 2013

Supervise a tax department of one professional and one paraprofessional staff; prepare complex individual, partnership, S corporation and corporation tax returns; advise clients on quarterly tax planning; tax research and discuss recent tax changes with existing and prospective clients. Preparation of federal and state income tax provisions, ASC 740.

MANAGING MEMBER AND PRINCIPAL

Jay F Kucera, CPA, LLC-Denver, CO
October 2007 to December 2011

Provided comprehensive tax and accounting advice to individuals and small business owners. Responsibilities include payroll processing, accounts payable, accounts receivable, budgeting, and forecasting. Full service tax preparation for high-wealth individuals, partnerships, subchapter C and subchapter S corporations.

CONTROLLER

Hyland Investment Company, LLC-Denver, CO
August 2004 to October 2007

Provided comprehensive tax and accounting advice to the owner and investors. Responsibilities included payroll processing, accounts payable, accounts receivable, budgeting, forecasting, and human resource. Recommended business models and entity selection for early stage enterprises; determined accounting policy, accounting software and tax strategies of owners and investors; developed chart of accounts, internal controls, initial accounting procedures, and establish accounting software specifications.

SENIOR FINANCIAL ACCOUNTANT

Ameritas Life Insurance Corp-Lincoln, NE
January 2003 to July 2004

Prepared consolidated financial statements and compliance reports for senior management and multistate insurance jurisdictions; assisted independent auditors with the annual audit of consolidated financial statements; provided accounting and administrative functions for senior management.

AUDIT AND TAX STAFF ACCOUNTANT

Strain Slattery Barkley & Co., CPAs, P.C-Lincoln, NE
September 1999 to January 2003

Provided accounting and audit support for managers and shareholders of the firm; coordinated audit planning and client relations for annual audits; prepared tax returns for individuals, partnerships and corporations; processed payroll and other bookkeeping services for clients.

SOFTWARE INSTALLATION AND COMPUTER OPERATIONS August 1991 to September 1999

Installed banking software for federal and state chartered financial institutions throughout the United States; collaborated with software programmers in the conversion of customer data files and associated accounting records.

Education

Masters of Science-Taxation in Accounting

University of Colorado-Denver - Denver, CO
May 2015 to May 2019

Bachelor of Science in Business Administration

University of Nebraska - Lincoln, NE

1986 to 1991

Skills

- Business Consulting
- Financial Report Writing
- Accounting Software
- Financial Statement Preparation
- Tax Experience
- General Ledger Accounting
- Financial management
- Communication skills
- Organizational skills
- GAAP
- Microsoft Excel
- Microsoft Office
- Budgeting
- QuickBooks
- Financial analysis
- Corporate accounting
- Corporate accounting
- Payroll
- Accounting
- Project management
- Strategic planning
- Senior leadership

Certifications and Licenses

Colorado CPA

June 2005 to November 2024

Nebraska CPA

October 2001 to June 2024