

D U K E N . M A R N W E N H S R .
7411 Terrace River Dr., Temple Terrace, FL 36637
Cell Number: 813-323-8955
dukemarnwenh@yahoo.com

PROFESSIONAL EXPERIENCE:

PricewaterhouseCoopers LLP (PwC, LLP) Tampa, FL - 2019 – Present

Tax Senior Associate:

Personal Financial Services & Private Client Services

- Provide tax compliance services for a variety of clients from Fortune 100 to emerging businesses.
- Leads and Manage tax compliance engagements involving High Net worth Individuals and High-Level Private Clients Executives.
- Prepares and reviews: Forms 1040's, 1041 and 709 tax returns.
- Prepares and review complex tax returns involving of Hedge Funds, Publicly Traded Partnerships and Private equity K-1s and Bitcoins.
- Actively involve as part of a multi-disciplinary team helping to provide industry knowledge and experience as a way of building and managing client relationships.
- Manage teams of tax professionals and assistants working on client projects.
- Part of my responsibilities also includes tax research and tax planning strategies and translate complex data from a range of sources into client-ready insights and deliverables
- Assists in training Associates and interns tax software like CCH Axxess, Gosystem, BNA and Sureprep.
- Provides tax technical training for Foreign incomes taxes and Credits, Hedge Funds and Publicly Traded Partnerships Tax Compliances
- Performs detail review of individual returns for about 125 returns both from India and Tampa Associates between March to October.
- Manages team engagements to ensure the team consistently execute and implement effectively to meet engagement due dates.
- Uses BNA tax software to execute Tax Planning and Projections for Extensions and quarterly estimates.

PricewaterhouseCoopers LLP (PwC, LLP) Tampa, FL - 2016 - 2019

Experienced Tax Associate:

- Tax Returns Preparations for High Net worth clients and high-level executives.
- Performed quality detail review of individual returns for about 190 returns in a busy Season.
- Prepared complex tax returns which included: Form 1040, Form 1041, Form 709 and also prepared State and Local tax returns for States and local jurisdictions
- Used the BNA Tax Planner to performed Tax Planning and Projections, and preparations of Tax Estimates and Extensions.
- Researched Complex Tax Concepts that better address individual clients' unique tax situations.
- Demonstrated technical acumen and knowledge of 1040 related concepts/terminologies like CCH, Gosystem, Sureprep and other Firm related technologies
- Provided technical direction regarding complex individual return preparation
- Very proficient in CCH, Gosystem, BNA and Sureprep.
- Assisted with developing training and led trainings on Tax technical for Associates and Staffs.
- Applied leadership skills to motivate team members amongst other functions and responsibilities

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PricewaterhouseCoopers LLP (PwC, LLP) Tampa, FL - 2014 - 2016

Tax Associate:

- Prepared tax returns for High Net worth clients and High-Level Executives.
- Prepared about 130 to 160 Tax Returns for High Net worth clients and High-Level Executives from the PFS and PCS Offices; and also, for Partners of the Firm for Form 1040, Form 1041, Form 709 and also prepared State and Local tax returns for States and local jurisdictions
- Demonstrated technical acumen and knowledge of 1040 in CCH, Gosystem, Sureprep and other Firm related technologies and Tax Assignments.
- Applied leadership skills to motivate team members amongst other functions and responsibilities
- Demonstrated technical acumen and knowledge of 1040 related concepts/terminologies like CCH, Gosystem, Sureprep and other Firm related technologies
- Provided technical direction regarding complex individual return preparation
- Provided technical direction regarding complex individual return preparation for my team.
- Performed Projections for Quarterly Estimates and Extensions.
- Used the BNA Tax Planner to help with Tax Planning and Projections, and preparations of Tax Estimates and Extensions.
- Used CCH, Gosystem and BNA Tax Planner prepared and print Tax Estimates and Extensions.
- Researched Tax Concepts that better address individual clients' unique tax situations.

Lutheran Services, Inc., Salisbury, NC - (02/2012 – 05/2014)

Senior Accountant:

- Prepared subsidiary entries for posting to general ledger accounts.
- Reconciled Accounts Payable transactions and posted transactions to journals, ledgers and other records.
- Reconciled Account Receivable items and make adjustments if necessary.
- Reconciled bank statements.
- Reviewed and verify Accounts Payable invoices and check requests; sorted coded and matched invoices; set invoices up for payment and entered and upload invoices into system.
- Developed tax reports and statements.
- Collaborated with internal and external auditors to complete audits.
- Compiled and analyzed financial transactions for entries to the general ledger.
- Performed account reconciliation.
- Prepared and creates management reporting as needed.
- Facilitated Payroll and employee's 401k contributions.
- Balanced inter-company accounts.
- Prepared and enters journal entries.
- Assisted Finance Managers when needed.
- Pulled, filed, copies, and maintains journal entry records.
- Performed other job duties as assigned

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EDUCATION:

University of Phoenix

Charlotte, NC

- Master's in information system and Technology;
3 More Classes to Graduate

2009 University of Phoenix

Charlotte, NC

- Master's degree in accounting / Business Administration

2005 Catawba College Graduate

Salisbury, NC

- Graduated with a Bachelor of Science Degree in Accounting
- CPA Candidate