

# ARNOLD Loy

Irvine, CA 92620

[csroh777594\\_b3b@indeedemail.com](mailto:csroh777594_b3b@indeedemail.com)

+19499101343

Nice to meet you ! My name is Arnold Loy. (US Citizen)

Since I got the Enrolled Agent (EA) License & PTIN No. from IRS in 2011, I filed tax return 4,000 more for individuals and corporations, partnership, private equity fund & rental properties, capital LLC of 1040, 1041, 1120, 1120S, 1065 &

I have a specialized and long time experience of accounting, tax reporting, budgeting, auditing & financing with bank reconciliation, credit risk management and track & monitor all income & expenses.

I filed Tax Return for individuals and C corps, S corps, Partnership, Private equity, Rental properties, Capital LLC clients of 1040, 1041, 1120, 1065, & 114,

990 etc. for 12 years.

Especially foreign earned income & Foreign Bank Account Reporting to Fincen form 114.

I made use of many kinds of tax & accounting software, Quickbooks, Lacerte, Drake, Gosystems, Onesource, ADP & TurboTax and MS Exel etc.

I jointly worked with the many private CPA firms and big 4 accounting firms for many kinds of projects.

I set up accounting & tax reporting system for the companies at the beginning stage.

I supervise and train 5 more tax seniors and review and file tax return electronically.

I made the timely tax reporting, financial statements, quarterly and annual payroll tax reporting.

I managed 2 buildings and 10 rental properties to collect rental fee and pay the operation costs & property taxes with CBRE management team by the Coldwell

Bankers' MRI system.

Especially I saved the property taxes upto \$220,000 by the appeal procedures and earlier payment.

I managed and operated the accounting & tax reporting system of individual & c corp & s corp & partnership investors, private equity fund & rental properties, capital LLC etc. with tax filing and consulting

I oversee and monitor tax compliance issues and resolved it.

I made a tax consulting to maximize the deduction and save the client's tax liability.

I made the negotiations with IRS to resolve any tax delinquent amount.

(US Citizenship) Acquired in 2013.

(Career)

## Work Experience

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### **TAX MANAGER**

RMW ACCOUNTING LLC-Irvine, CA

November 2023 to March 2024

Tax Manager, Closed and merged by Tickers, Inc.

1. Prepared and reviewed individual & Corps Tax returns 300 more via CCH Axcass & Quickbooks online in 2023
2. Provide the tax planning and advisory services to maximize the tax deductions and credits and lower their tax liabilities
3. Foreign tax return : 5471, 5472, 8865, 8858, 8938, 8621, 3520, FABR 114 etc.
4. Communicate and contact with high net worth clients to provide tax planning services

5. Accounting services : Bank reconciliation and journal tries (Bounced check, Overdraft fees, Cash shortfall & Deposit in transit, Bank error & Entry correction etc)
6. Tax research & new tax bracket via BNA system & IRS News releases and TaxPros
7. Non-profits organizations, Trust & Estate tax returns
8. State & local tax returns
9. Payroll, Sales & Use tax

### **REMOTE TAX MANAGER**

SORGE CPA LLC-Irvine, CA

January 2023 to October 2023

1. Prepared and reviewed individual & Corps Tax returns 200 more via Lacerte & Quickbooks online in 2023
2. Provide the tax planning and advisory services to maximize the tax deductions and credits and lower their tax liabilities
3. Manage and operate the rental properties via MRI system to collect rental income and pay the operation costs
4. Foreign tax return : 5471, 5472, 8865, 8858, 8938, 8621, 3520, FABR 114 etc.
5. Communicate and contact with high net worth clients to provide tax planning services (Lowered \$200,000 more tax liabilities)

1. Accounting services : Bank reconciliation and journal tries (Bounced check, Overdraft fees, Cash shortfall & Deposit in transit, Bank error & Entry correction etc)
2. Supervise and manage all accountants and train them.
3. Tax research & new tax bracket via BNA system & IRS News releases and TaxPros

### **Senior Tax and Accounting Manager**

TGC LLC-Irvine, CA

December 2021 to January 2023

1. Tax returns for individuals and C corps, S corps, & Partnership, Estate and Trusts & Private Equity Fund
2. Supervise and monitor, train all accountants
3. Tax report and consulting for the individuals and corps.
4. Properties management to collect rental fee and pay the operation costs by MRI system
5. Managed and operated accounting & tax system of individual investors, private equity fund and rental properties & capital LLC with filing tax return
6. Budget, expense control, payroll & general affairs
7. Filing CR property tax return quarterly and yearly, Tax appeal & research
8. Tax research and analysis of new tax brackets
9. AR, AP, Journal Entries and Bookkeeping by Quickbooks Online

### **Senior Tax and Accounting Manager**

Koreits Gfunds Inc.-Tustin, CA

March 2012 to December 2021

1. Federal & State, Payroll Tax return for individuals and C corporation, S corps & Partnership, Private Equity Fund, Rental properties investors and Capital LLC
1. Supervise and manage the accounting & financing
2. Advisory & consulting of Tax & Financial planning and cost savings etc.
3. 10 Properties management to collect rental fee and pay the operation costs by MRI Coldwell Banker's System
4. Managed and operated accounting & tax system of individual investors, private equity fund and rental properties & capital LLC with filing tax return
5. Budgeting, Auditing, expense control, payroll & general affairs

6. Oversee and monitor tax compliance issues
7. AR, AP, Journal Entries & Bookkeeping by Quickbooks online
8. Tax report and consulting for the individual and corps clients
9. Tax resolution of delinquent tax liability with IRS
10. Prepare and claim R&D Tax credit and Employee Retention credit

### **Senior Accounting Manager)**

Camsight Inc-USA(2005.

March 2005 to March 2012

- 1) Supervise and manage all accounting department
- 2) Business planning, Budgeting, expense control & payroll
- 3) Individuals, C corp, S corp & Partnership Tax return
- 4) Project financing for development & investment of land, office building
- 5) Managed and operated accounting & tax system of private equity fund and rental properties.
- 6) M&A and investment of hotel and hitec venture companies
- 7) Property management to pay operation costs and property taxes & collection
- 8) 4 rental properties management

### **Tax and Accounting Manager**

KT Consulting

March 1998 to July 2005

Accounting, Tax reporting, Admin., Financial and business consulting(investment and business administration, management for private equity fund) & middle and long-term strategic planning, Internal & overseas IR and fund raising,

Construction financing, Development and investment for Hotel & APT. Rental properties management.

### **Accounting Manager**

Barclays securities Co., Ltd

September 1995 to March 1998

Int'l settlement and financing Accounting, Tax reporting, Admin., ,  
 Management and advisory of foreign investor's money  
 Credit risk management and reporting  
 Strategic financial planning and analysis  
 Reporting and analysis of investment results  
 Rental properties management.

### **Deputy Accounting Manager**

Dongsuh Securities Co., Ltd

June 1995 to June 1995

(Acquired first & second investment consulatant qualifications in Korea Stock Exchange)

Credit risk management and reporting, Accounting, Tax reporting, Admin.,  
 Long term financial planning and analysis  
 Human resources and recruiting  
 Collection of AR, Standing proxy for foreign investors  
 Bank reconciliation of credit and debit etc...  
 Trading futures & options in Cargill Investors, Chicago, IL, USA  
 Rental properties management.

## **Accounting Clerk**

Samsung Electronics Co., Ltd  
March 1991 to March 1991

Budget, expense control, payroll & general affairs  
Tax report for VAT, Withholding, sales tax  
Monthly and year- end closing, Building properties management.

## **Certified Tax Accountant**

Enrolled Agent(EA) in IRS-USA

I want to develop my capability with you and thank you for giving me the working opportunity in advance.  
Hope to see you soon.

Best regards,

## **Certified Tax Accountant**

USA

## Education

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### **MBA in ACCOUNTING**

YONSEI MBA SCHOOL - SEOUL  
March 1992 to August 1994

## Skills

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- Tax Experience
- Journal Entries
- Bank Reconciliation
- Accounting
- QuickBooks
- Accounting Software
- Payroll
- General Ledger Accounting
- Accounts Payable
- Financial Statement Preparation
- General Ledger Reconciliation
- Financial Planning
- Accounts Receivable
- Balance Sheet Reconciliation
- Business Consulting
- Bookkeeping
- GAAP
- Financial report writing
- Regulatory reporting

- Cash management
- Cash flow analysis
- Account analysis
- Governmental accounting
- PeopleSoft
- Contracts
- Workday
- Process improvement

## Certifications and Licenses

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### **Enrolled Agent**