

# Suvro Banerjee

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## EDUCATION

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### University at Buffalo, The State University of New York

Master of Science, Financial Economics; May 2015

GPA: 3.8/4.0

### West Bengal University of Technology, India

Bachelor of Engineering (ECE); May 2007

## PROFESSIONAL EXPERIENCE

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### Rosen Capital Advisors

Summer Intern – Hedge Fund, Los Angeles, (June 2014 – August 2014)

- Business Analysis & Implementation of *Microsoft Dynamics CRM 2013* for investor's operations.
- Analysis of weekly *SPX* (S&P 500) options and creating delta-neutral hedge using puts & calls.

### Accenture

Senior Consultant, Bangalore, **2.5 years** (January 2011 – July 2013)

- System Design and hands-on implementation using *Siebel CRM* in *OSS & BSS* telecom domain.
- *CRM* specialist in *Opportunities, Orders, Product & Service Management* in the TMT sector.
- Managed a team, *function-point-analysis* and other project management skills in *Agile* method.

### Tech Mahindra Ltd

Technology Consultant, London & India; **3.5 years** (July 2007 – December 2010)

- Transitioned & Transformed legacy systems to more advanced *Siebel CRM* model from vendors.
- Hands-on-experience in *Siebel* business services, workflows, scripting and data analytics.

## PROJECTS

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- **Investment Thesis on Buy-Sell-Hold opinion** (*In progress*) – Using *Walgreen Co.* key stats – an integrated financial spreadsheet model, using DCF, Multiple Comps, Growth, Trading multiples.
- **Investment Management** (*In progress*) – Build and manage an investment portfolio using virtual market simulator, Stock-Track using top-down sector approach.
- **IPO Valuation** – Using the financial statements & market, IPO valuation of the *Boston Beer Co.*
- **Market Highlights** – Daily market review of Asian, European & US Equity Markets, Global Bond, Commodities markets and key economic indicators.
- **Options Strategy** -Options strategy based on *Twitters* first quarter earnings report, April 2014.
- **Hedging Strategy**- *JetBlue's* use of Options & Futures to hedge the risk of rolling oil prices.

## RELEVANT COURSEWORK

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CFA-1, CFA-2, Capital Markets, Corporate Finance, Derivatives, Fixed Income, Ethics, Risk Management, Econometrics, Empirical Methods, Fluctuations & Forecasting, Computational Econometrics, Advanced Mathematics, Accounting, Microeconomics & Macroeconomics.

## SKILLS

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- Expert in Customer Relationship Management (Oracle Siebel 8.x, Microsoft Dynamics 2013, BMC Remedy) and Oracle Database/SQL 11g.
- S&P Capital IQ, Financial Modeling, MS Excel, SAS, R, Analytics, HP Quality Center, & ITIL.

## ACTIVITIES & INVOLVEMENTS

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- Volunteered the “Pennies for the Patients” program for the Leukemia & Lymphoma Society.
- Work and manage daily operations at a Mexican, Salad and Pizza place on campus.