

John Thielen

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WORK EXPERIENCE

Retirement Education Specialist

JPMorgan Chase & Co. - Englewood, CO - September 2012 to October 2013

Retirement Education Specialist

JPMorgan Chase & Co.

- Assisted participants in a variety of defined contribution plans with transactions such as fund to fund transfers, rebalances of accounts, loans, in-service withdrawals, hardship withdrawals, rollovers and plan enrollment
- Maintained a focus on Audience of One in order to educate and teach the importance of planning for retirement

Teller/Banker

Wells Fargo

- Completed various customer transactions to include deposits, withdrawals, cash advances, cashing checks, making payments, counting currency, coin
- Aggressively achieved high level of sales referrals, consistently one of the top producing tellers at Wells Fargo Flatirons Branch

Procurement Specialist

Navarro Research & Engineering, Smart Data Solutions

- Contractor to Office of Financial Assistance and Acquisition for the Department of Energy
- Ensured accuracy of procurement strategy documents
- Maintained Department of Energy (DOE) records and grants for city, county, and state governments combining for over \$1,000,000

Food and Beverage Supervisor

Omni Hotels

- Managed five different food and beverage outlets for a four diamond property hotel resort
- Managed and coordinated activities for up to 50 of the food and beverage team members
- Increased customer satisfaction levels, which led to the restaurant achieving the number one restaurant position in the Omni Corporation
- Coordinated and facilitated large parties, special requests, holiday functions, and buffets

Construction Manager

United States Navy

- Instructed multiple organized units aboard base in proper construction procedures
- Procured over \$200,000 in materials for units aboard the military base

EDUCATION

Bachelors of Science in Business

Colorado State University - Fort Collins, CO

ADDITIONAL INFORMATION

previously held licenses 6, 63